

# **EXHIBIT D**

**Declaration of Morgan Kimball Regarding (I) Mailing of Notice; (II) Publication of Summary Notice; (III) the Settlement Website and Contact Center Services; (IV) Claim Filing; and (V) Requests for Exclusion and Objections Received to Date**

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF COLORADO

Civil Action No. 1:22-cv-00453-PAB-KAS

MICHAEL BILINSKY, Individually and on Behalf of All Others  
Similarly Situated,

Plaintiff,

v.

GATOS SILVER, INC.,  
STEPHEN ORR,  
ROGER JOHNSON,  
PHILIP PYLE,  
JANICE STAIRS,  
ALI ERFAN,  
IGOR GONZALES,  
KARL HANNEMAN,  
DAVID PEAT,  
CHARLES HANSARD, and  
DANIEL MUÑIZ QUINTANILLA,

Defendants.

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**DECLARATION OF MORGAN KIMBALL REGARDING (I) MAILING OF NOTICE;  
(II) PUBLICATION OF SUMMARY NOTICE; (III) THE SETTLEMENT WEBSITE  
AND CONTACT CENTER SERVICES; (IV) CLAIM FILING; AND (V) REQUESTS  
FOR EXCLUSION AND OBJECTIONS RECEIVED TO DATE**

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MORGAN KIMBALL declares under penalty of perjury, pursuant to 28 U.S.C. § 1746, that the following is true:

1. I am a Project Manager for Epiq Class Action and Claims Solutions, Inc. (“Epiq”). I am providing this declaration at the request of Lead Counsel Bleichmar Fonti & Auld LLP (“Lead Counsel”), on behalf of Plaintiffs, in connection with Plaintiffs’ Motion for Final Approval of the Settlement and Approval of the Plan of Allocation.<sup>1</sup> This declaration supplements my prior declaration. (ECF No. 82-9.) I make this declaration based on personal knowledge, and if called to testify, I could and would do so competently.

2. Pursuant to the Court’s February 29, 2024 Preliminary Approval Order (ECF No. 87), Epiq is authorized to act as the Claims Administrator in connection with the Settlement of the above-captioned action (the “Action”). This declaration provides information regarding: (i) the mailing of the Notice; (ii) the publication of the Summary Notice; (iii) the implementation of the Settlement Website and contact center services; (iv) the current status of claim filings; and, (v) the requests for exclusion and objections received by Epiq to date.

#### **I. MAILING OF THE NOTICE**

3. On March 21, 2024, in accordance with the Preliminary Approval Order, Epiq began mailing the Court-approved self-mailer notice (the “Notice”) to potential Settlement Class

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<sup>1</sup> Capitalized terms not defined herein have the meanings stated in the Amended Class Action Complaint for Violations of the Securities Laws (ECF No. 54), the Stipulation and Agreement of Settlement dated September 12, 2023 (ECF No. 85-1), and the Joint Declaration of Joseph A. Fonti and Kathryn A. Reilly in Support of: (I) Plaintiffs’ Motion for Final Approval of the Settlement and Approval of the Plan of Allocation and (II) Lead Counsel and WTO’s Motion for Awards of Attorneys’ Fees, Litigation Expenses, and Reasonable Costs and Expenses to Plaintiffs (the “Joint Declaration” or “Joint Decl.”).

Members and banks, brokers, and other nominees (the “Initial Mailing”). The Initial Mailing included 71 Notices that were mailed via United States Postal Service (“USPS”) First-Class Mail to the addresses contained in the Transfer List provided by Defendants.

4. As in most class actions of this nature, the large majority of potential Settlement Class Members are expected to be beneficial purchasers whose securities are held in “street name”—*i.e.*, the securities are purchased and held by brokerage firms, banks, institutions, and other third-party nominees on behalf of the beneficial purchasers. Epiq maintains and updates a proprietary internal list of approximately 1,400 nominees, including the largest and most common banks, brokers, and other nominees. The Initial Mailing included 990 Notices mailed to addresses from Epiq’s internal list of nominees.

5. In total, Epiq mailed 1,061 copies of the Notice as part of the Initial Mailing. A copy of the Notice in the form it was mailed is attached hereto as Exhibit 1.

6. The Notice directed nominees and brokers who purchased Gatos Securities for the beneficial interest of a person or organization other than themselves to, within seven (7) calendar days of receipt of the Notice, either: (i) provide a list of the names and addresses of all such beneficial owners to Epiq; or (ii) request from Epiq sufficient copies of the Notice to forward to all such beneficial owners, and, within seven (7) calendar days of receipt of those Notices, forward them to all such beneficial owners.

7. At Lead Counsel’s direction, Epiq took additional steps to provide nominees and brokers with advance notice of the Initial Mailing, to follow up with nominees and brokers that it had not yet heard from to ensure that they had received Notices, to ensure they were following the Notice’s specific instructions to provide beneficial owner information or request copies of the

Notice for forwarding to beneficial owners, and to confirm that nominees and brokers were communicating copies of the Notice to investors via email where possible. Prior to the Initial Mailing, Epiq identified the top 26 nominees from Epiq's internal list of nominees. Epiq emailed these nominees to let them know that the Initial Mailing would occur on March 21, 2024, to encourage quick submissions of broker mailing requests or inquiries, and to provide a copy of the Notice they will be receiving. Following the Initial Mailing, for any of these nominees that had not yet responded to the Notice, an Epiq representative personally called and/or emailed the nominees to remind them to do so, and followed up at least twice with nominees that did not respond to this individual outreach.

8. From the Initial Mailing through the date of this Declaration, Epiq received, and mailed Notices to, an additional 3,649 names and addresses of potential Settlement Class Members obtained from brokerage firms, banks, and other nominees. Epiq has also received requests from brokers and nominees for 5,555 Notices to be forwarded by them to their customers, which Epiq provided to those brokers and nominees, as well as requests from potential Settlement Class Members by telephone or correspondence for one (1) Notice. All such requests have been, and will continue to be, addressed and completed in a timely manner.

9. As of the date of this Declaration, a total of 10,266 Notices have been mailed to potential Settlement Class Members, including Notices sent directly to nominees at their request for transmission to investors.

10. In addition, one nominee, Broadridge, has informed Epiq that it emailed 18,889 copies of the Notice to beneficial owners.

11. While Epiq initially estimated that up to 30,000 Notices could be mailed, this estimate was developed before receiving the Transfer List from Defendants and the names and addresses of beneficial owners from brokers and nominees. Epiq believes that the dissemination of 29,155 Notices to date compares favorably with the scope of individual notice in other large securities class action settlements. Further, Epiq believes that, as discussed below, the distribution of 29,155 Notices, together with the publication of the Summary Notice and establishment of the Settlement Website, has provided potential Settlement Class Members with the best notice practicable under the circumstances, and effectively advised them of the Settlement and the opportunity to submit claims, object, or seek exclusion.

## **II. PUBLICATION OF THE SUMMARY NOTICE**

12. On March 11, 2024, the Court-approved Summary Notice was published in *Investor's Business Daily* and was transmitted over *PR Newswire*. On March 11, 2024, and continuing through April 9, 2024, Epiq also published digital notice in the form of banner advertisements on the *Google Display Network* and *Yahoo! Finance* websites. Copies of the proofs of publication of the Summary Notice in *Investor's Business Daily*, transmission over *PR Newswire*, and digital notice on *Google Display Network* and *Yahoo! Finance* are attached hereto as Exhibit 2.

13. On March 11, 2024, Epiq also caused the Summary Notice to be published by the Depository Trust Corporation (“DTC”) on the DTC Legal Notice System (“LENS”), which enables participating banks and brokers to review the Summary Notice and directly contact Epiq to obtain copies of the Notice for clients who may be Settlement Class Members.

### **III. THE SETTLEMENT WEBSITE**

14. Epiq, in coordination with Lead Counsel, designed, implemented, and maintains a website dedicated to the Settlement of the Action ([www.GatosSecuritiesLitigation.com](http://www.GatosSecuritiesLitigation.com)) (the “Settlement Website”). The Settlement Website’s address is set forth in the Notice and Long-Form Notice delivered to potential Settlement Class Members and nominees, and was published in the Summary Notice.

15. The Settlement Website became operational on March 8, 2024, ahead of the Court-ordered schedule, and is accessible 24 hours a day, 7 days a week. The Settlement Website provides summary information regarding the case and Settlement, and highlights important dates, including dates to submit claims, opt out, or file objections, as well as the date of the Fairness Hearing.

16. The Settlement Website provides copies of the Notice, Summary Notice, Long-Form Notice, and Proof of Claim form, as well as answers to frequently asked questions, instructions on how to submit claims, how to opt out of the Settlement, and how to submit objections.

17. The Settlement Website also contains downloadable copies of other documents related to the Action, including the Court’s Preliminary Approval Order, the Amended Class Action Complaint filed August 15, 2022, the Stipulation, and Plaintiffs’ Unopposed Motion for Preliminary Approval of Class Settlement filed July 13, 2023. In addition, Epiq will promptly post copies of the papers being filed in support of final approval of the Settlement, approval of the Plan of Allocation, and awards of attorneys’ fees, litigation expenses, and reasonable costs and expenses to Plaintiffs.

18. The Settlement Website also includes a link to a claim filing module through which Settlement Class Members may submit their claims online, a link to an opt-out module through which Settlement Class Members may submit their requests for exclusion online, and a link to a nominee module through which nominees and brokers may electronically submit claims on behalf of Settlement Class Members and lists of the names and addresses of potential Settlement Class Members to which Epiq will mail Notices. Epiq will continue operating, maintaining and, as appropriate, updating the Settlement Website until the conclusion of the claims administration process.

19. As of the date of this Declaration, there have been 5,114 unique visitors to the Settlement Website and 9,005 pageviews. Additionally, of those 9,005 pageviews, 170 were of the downloadable Proof of Claim form.

#### **IV. CONTACT CENTER SERVICES**

20. Epiq reserved a toll-free telephone number for the Settlement, 1-877-757-6172. Epiq also published the telephone number in the Notice, Summary Notice, Long-Form Notice, and on the Settlement Website.

21. The telephone number, which became operational on March 8, 2024, connects callers with an Interactive Voice Response (“IVR”) system. The IVR provides callers with access to additional information that has been pre-recorded and is in operation 24 hours a day, 7 days a week. The pre-recorded message provides callers with a brief summary of the Settlement and the option to select one of several more detailed recorded messages addressing frequently asked questions. The IVR also allows callers to request that a copy of the Long-Form Notice and Proof of Claim form be mailed to them, or the caller may opt to speak with a trained operator Monday



through Friday from 7:00 a.m. to 7:00 p.m. M.T. (excluding official holidays) regarding the status of the Settlement and/or to obtain answers to questions they may have.

22. As of the date of this Declaration, Epiq has received a total of 43 calls to the telephone number dedicated to the Settlement, including 25 calls that were handled by a live operator. Epiq has promptly responded to each telephone inquiry and mailing request and will continue to do so.

23. Additionally, Epiq maintains and monitors an email address established for the Settlement ([info@GatosSecuritiesLitigation.com](mailto:info@GatosSecuritiesLitigation.com)) as well as a P.O. Box dedicated to this Settlement (*Gatos U.S. Securities Litigation*, P.O. Box 5678, Portland, OR 97228-5678) for potential Settlement Class Members and nominees to submit questions and inquiries via email and mail. As of the date of this Declaration, Epiq has received 83 emails and mailed correspondence and responded as appropriate.

## **V. CLAIM FILING**

24. The Notice, Summary Notice, Long-Form Notice, IVR, and Settlement Website inform potential Settlement Class Members that, to be eligible to receive a payment from the Net Settlement Fund, they must submit a Proof of Claim form online via the Settlement Website by June 19, 2024, or by mail such that it is postmarked by June 19, 2024. As is typical in other claims administration matters of this kind, Epiq will continue to process claims received or postmarked after June 19, 2024, until such time as the receipt and processing of new late claims will impact decisions on disbursements.

25. As of the date of this Declaration, Epiq has received 182 Proof of Claim forms from potential Settlement Class Members and brokerage firms, banks, institutions, and other nominees.

## **VI. REQUESTS FOR EXCLUSION AND OBJECTIONS**


26. The Notice, Summary Notice, Long-Form Notice, IVR, and Settlement Website inform potential Settlement Class Members that requests for exclusion from the Settlement Class must be electronically submitted via the Settlement Website or postmarked no later than May 5, 2024. The Notice, Long-Form Notice, and Settlement Website instruct potential Settlement Class Members who wish to exclude themselves from the Settlement Class to submit a written request for exclusion that provides specific information, including records of their transactions in Gatos Securities.

27. As of the date of this Declaration, Epiq has not received and is not aware of any requests for exclusion.

28. The Notice, Summary Notice, Long-Form Notice, IVR, and Settlement Website also inform potential Settlement Class Members that they may object to the Settlement, the proposed Plan of Allocation, or the application for awards of attorneys' fees, litigation expenses, and reasonable costs and expenses to Plaintiffs pursuant to 15 U.S.C. § 78u-4(a)(4); that the objection must be made in writing and filed with the Court in accordance with all of the instructions set forth in the Long-Form Notice; and, that objections must be received or filed, not simply postmarked, on or before May 10, 2024.

29. As of the date of this Declaration, Epiq has not received and is not aware of any objections to the Settlement, the proposed Plan of Allocation, or the application for awards of attorneys' fees, litigation expenses, and reasonable costs and expenses to Plaintiffs pursuant to 15 U.S.C. § 78u-4(a)(4).

Dated: April 26, 2024

By:   
\_\_\_\_\_ Morgan Kimball

# **Exhibit 1**

## **Notice of Proposed Settlement of Class Action**

*Gatos U.S. Securities Litigation*  
Claims Administrator  
P.O. Box 5768  
Portland, OR 97228-5768

PRESORTED  
FIRST-CLASS MAIL  
AUTO  
U.S. POSTAGE  
PAID  
PORTLAND, OR  
PERMIT NO. 2882

**IMPORTANT NOTICE FROM THE  
UNITED STATES DISTRICT COURT FOR  
THE DISTRICT OF COLORADO**

**NOTICE OF CLASS SETTLEMENT**

If you purchased or otherwise acquired Gatos common stock during the period from October 28, 2020 through January 25, 2022 (both inclusive), or purchased or otherwise acquired publicly traded call options on Gatos common stock and/or sold publicly traded put options on Gatos common stock during the period from December 9, 2020 through January 25, 2022 (both inclusive), you may be affected by a proposed class settlement.

**THE SETTLEMENT MAY AFFECT YOUR  
LEGAL RIGHTS. YOU MAY BE ELIGIBLE  
FOR A CASH PAYMENT. PLEASE READ  
THIS NOTICE CAREFULLY.**

**This Notice provides only limited information about the Settlement. For more information, please visit [www.GatosSecuritiesLitigation.com](http://www.GatosSecuritiesLitigation.com) (the “Settlement Website”) or call the Claims Administrator at 877-757-6172.**

**Important Settlement Notice: *Bilinsky v. Gatos Silver Inc. et al.*, No. 1:22-cv-00453-PAB-KLM (D. Colo.) (the “Action”)**

The Parties have reached a proposed Settlement that, if approved, will resolve the Released Claims against the Defendants and their Related Parties on behalf of the Settlement Class.

Gatos and/or its insurance carriers have agreed to pay \$21,000,000. This amount, plus accrued interest, and after deduction of Court-approved attorneys’ fees and expenses (including any awards to Plaintiffs), Notice and Administration Costs, and Taxes, will be allocated, pursuant to the Plan of Allocation in the Long-Form Notice, among Settlement Class Members who submit valid claims.

You may be a Settlement Class Member if you purchased or otherwise acquired Gatos common stock pursuant or traceable to the 2020 Registration Statement or the 2021 Registration Statement or purchased or otherwise acquired Gatos common stock or publicly traded call options on Gatos common stock and/or sold publicly traded put options on Gatos common stock during the period from December 9, 2020 through January 25, 2022 (both inclusive).

**TO BE ELIGIBLE FOR PAYMENT, YOU MUST SUBMIT A VALID PROOF OF CLAIM ONLINE OR POSTMARKED BY JUNE 19, 2024. THE FORM IS AVAILABLE FROM THE SETTLEMENT WEBSITE, [WWW.GATOSSECURITIESLITIGATION.COM](http://WWW.GATOSSECURITIESLITIGATION.COM), OR BY MAIL UPON REQUEST THROUGH THE WEBSITE OR BY CALLING THE CLAIMS ADMINISTRATOR AT 877-757-6172.**

The Settlement Website contains a Long-Form Notice with additional information that you should review.

You must comply with the Long-Form Notice's complete instructions on how to submit a Proof of Claim, exclude yourself, or object. In summary, you have three options:

**Option 1: Submit a Proof of Claim (with further options to object to the Settlement and/or appear at the Fairness Hearing).**

**Option 2: Exclude yourself from the Settlement Class, as detailed below.**

**Option 3: Do nothing. You will still be bound by the Settlement and will fully release all Released Claims against Defendants and their Related Parties.**

#### **YOUR LEGAL RIGHTS AND OPTIONS IN THIS SETTLEMENT**

##### **OPTION 1: SUBMIT A PROOF OF CLAIM SUBMITTED ONLINE OR POSTMARKED BY JUNE 19, 2024**

This is the only way to be eligible to get a payment from the Settlement. If you wish to participate in the Settlement, you will need to complete and submit the Proof of Claim, available at [www.GatosSecuritiesLitigation.com](http://www.GatosSecuritiesLitigation.com) or by calling the Claims Administrator at 877-757-6172. Settlement Class Members who do not complete and submit the Proof of Claim in accordance with the instructions on the Proof of Claim and within the time required will be bound by the Settlement and shall have fully released all of the Released Claims against Defendants and their Related Parties, but will not be eligible to participate in any distribution of the Net Settlement Fund.

**[www.GatosSecuritiesLitigation.com](http://www.GatosSecuritiesLitigation.com)**

<b>OPTION 2: EXCLUDE YOURSELF FROM THE SETTLEMENT CLASS BY SUBMITTING A WRITTEN REQUEST FOR EXCLUSION SUBMITTED ONLINE OR POSTMARKED BY MAY 5, 2024</b>	If you wish to exclude yourself from the Settlement, you must submit a written request for exclusion that is submitted online or postmarked by May 5, 2024. You will not be bound by the results of the Litigation, you cannot object to the Settlement, and you will not receive any payment. This is the only option that allows you to ever bring or be part of any other lawsuit against Defendants or their Related Parties related to the issues raised in the Litigation.
<b>OPTION 3: DO NOTHING</b>	If you are a Settlement Class Member but do not request exclusion and do not submit a Proof of Claim submitted online or postmarked by June 19, 2024, you will not be eligible to receive any payment from the Settlement Fund. You will, however, be bound by the Settlement and shall have fully released all of the Released Claims against Defendants and their Related Parties.

**If you are a Settlement Class Member, you may also object to the Settlement (whether or not you file a Proof of Claim) by submitting a written objection so that it is received or filed no later than May 10, 2024.** If you believe the Settlement is objectionable in any respect, you may write to the Court about why you oppose the Settlement, the Plan of Allocation, and/or the request for attorneys' fees, costs, and expenses. You will still be a Settlement Class Member who is bound by the Settlement and shall have fully released all of the Released Claims against Defendants and their Related Parties.

**You may attend the Fairness Hearing on May 31, 2024 at 10:00 a.m. (Mountain Time), and provide a notice of intention to appear to Lead Counsel and Defendants' Counsel so that it is received no later than May 10, 2024.** You do not need to attend the Fairness Hearing unless you wish to speak in support of any objection you may have submitted, and have indicated your intention to appear to Lead Counsel and Defendants' Counsel so that it is received no later than May 10, 2024. The Court may postpone the Fairness Hearing without further notice to you.



**What is this case about? Why is there a settlement?** The Litigation alleges that certain Defendants made material misstatements and omissions regarding, *inter alia*, mineral resource and mineral reserve estimates for Gatos' Cerro Los Gatos mine. Defendants deny any wrongdoing or liability. The Parties disagree on liability and damages. Plaintiffs wish to avoid the risk and delay of further litigation and secure a substantial benefit for the Settlement Class. Defendants wish to avoid the cost and distraction of further litigation.

**How much will I recover?** The estimated average recovery per affected Gatos Security is approximately \$0.61 per share of Gatos common stock (or \$0.54 for stock purchased in or traceable to the IPO or SPO), \$0.42 per put option, and \$0.09 per call option, each before deduction of Court-approved fees, expenses, and costs. This amount is an average, and your recovery will vary based on (among other things) the number of valid claims and the size and timing of your transactions in Gatos Securities.

**The Court will hold a hearing on May 31, 2024 at 10:00 a.m. (Mountain Time)** to consider whether to approve the Settlement and Lead Counsel Bleichmar Fonti & Auld LLP's request for attorneys' fees not to exceed 28% of the Settlement Amount, expenses not to exceed \$325,000, and awards to Plaintiffs of no more than \$15,000 in the aggregate (an average of approximately \$0.18 per affected share of Gatos common stock (or \$0.16 for stock purchased in or traceable to the IPO or SPO), \$0.13 per affected put option, and \$0.03 per affected call option). You may, but are not required to, attend, and may also appear through counsel of your choice and at your own expense.

**How can I get more information?** Visit the Settlement Website at [www.GatosSecuritiesLitigation.com](http://www.GatosSecuritiesLitigation.com), contact the Claims Administrator at 877-757-6172, or contact Lead Counsel: Joseph A. Fonti, Bleichmar Fonti & Auld LLP, 7 Times Square, 27th Floor, New York, NY 10036, Telephone: (888) 879-9418, Email: [gatossettlement@bfalaw.com](mailto:gatossettlement@bfalaw.com).

## SPECIAL NOTICE TO NOMINEES

Nominees who purchased or otherwise acquired Gatos common stock pursuant or traceable to the 2020 Registration Statement or the 2021 Registration Statement, or purchased or otherwise acquired Gatos common stock or publicly traded call options on Gatos common stock and/or sold publicly traded put options on Gatos common stock during the period from December 9, 2020 through January 25, 2022 (both inclusive), for the beneficial interest of other Persons or entities shall, within seven (7) calendar days of receipt of this Notice, either: (i) request from the Claims Administrator sufficient copies of the Notice to forward to all such beneficial owners and do so promptly after receipt of those Notices; or (ii) provide a list of the names and addresses of all such beneficial owners to the Claims Administrator at *Gatos U.S. Securities Litigation*, P.O. Box 5768, Portland, OR 97228-5768.

If you choose the first option, you must send a statement to the Claims Administrator confirming that the mailing was made and **you must retain your mailing records for use in connection with any further notices that may be provided in the Litigation.**

If you choose the second option, the Claims Administrator will send a copy of the Notice to the beneficial owners.

Upon full and timely compliance with these directions, such nominees may seek reimbursement of their reasonable expenses actually incurred by providing the Claims Administrator with proper documentation supporting the expenses for which reimbursement is sought.

**For more information, please visit  
[www.GatosSecuritiesLitigation.com](http://www.GatosSecuritiesLitigation.com) (the “Settlement Website”) or  
Call the Claims Administrator at 877-757-6172.**

**The following QR code links to the Settlement Website**



**[www.GatosSecuritiesLitigation.com](http://www.GatosSecuritiesLitigation.com)**

# **Exhibit 2**

## **Proof of Publication of Summary Notice**

## CONFIRMATION OF PUBLICATION

IN THE MATTER OF: *Gatos US Securities Litigation*

I, Kathleen Komraus, hereby certify that

(a) I am the Media & Design Manager at Epiq Class Action & Claims Solutions, a noticing administrator, and;

(b) The Notice of which the annexed is a copy was published in the following publications on the following dates:

*3.11.2024 – Investor’s Business Weekly*

*3.11.2024 – PR Newswire*

(c) Banner advertisements are appearing on the following digital properties on the following dates:

*3.11.2024 – 4.9.2024 – Google Display Network*

*3.11.2024 – 4.9.2024 – Yahoo! Finance*

X *Kathleen Komraus*

\_\_\_\_\_  
(Signature)

Media & Design Manager

\_\_\_\_\_  
(Title)



# MUTUAL FUND PERFORMANCE

## INVESTORS.COM

36 Mo Performance Rating   Fund	YTD % Chg	12M % Chg	5 Yr % Chg	Net Asset Value	NAV
<b>Hennessy Funds</b>					
\$3.0 bil 800-966-4354					
A- Crnst MdCp	+12+17	+14	23.29	0.12	
A- Crnst Val	+2+7	+7	19.69	0.03	
A- Gas Utility	+1+2	+3	23.21	0.14	
<b>Hillman</b>					
\$233 mil 800-773-3863					
A HillmanValu	+3+9	+9	32.01n	0.20	
<b>Homestead Funds</b>					
\$2.1 bil 800-258-3030					
A- Stock Index	+8+13	+11	37.41n	0.38	
A Value	+9+14	+9	53.20n	0.39	
<b>Hotchkis and Wiley</b>					
\$3.0 bil 866-493-8637					
A- Lg Cap Val	+4+10	+8	42.23	0.19	
A Mid Cap Val	+1+6	+8	53.09	0.42	
A- Sm Cap Val	+0+8	+9	76.36	0.90	
A Value Opps	+1+9	+10	37.23	0.24	
<b>IFP US Equity Fund</b>					
\$1.9 bil 855-233-0437					
A- FranchPrtmr	+5+11	+10	19.29	0.13	
<b>Invesco Funds A</b>					
\$116 bil 800-959-4246					
A Cap Appr	+16+20	+10	74.31	1.17	
A Charter	+9+13	+7	18.51	0.19	
A- ComstockSlc	+5+10	+8	33.84	0.20	
A- Comstock	+5+10	+8	28.76	0.22	
C DiscvryMCG	+14+20	+8	26.91	0.27	
A Div Inc	+4+9	+5	25.58	0.09	
A- DvstD Div	+5+10	+5	18.48	0.09	
A Energy	+4+7	+5	28.96	0.23	
B Eq & Income	+4+8	+5	10.48	0.05	
A- Eq-Wld 500	+5+11	+7	72.53	0.58	
B Global Fd	+12+17	+7	100.21	1.75	
E Global Opp	-1+8	0	50.23	0.46	
A Gr & Income	+6+12	+6	21.49	0.13	
D- HY Mun	+1+3	+2	8.58	0.01	
A Main SAC	+10+10	+10	25.18	0.27	
A- Main St MC	+7+12	+6	28.51	0.22	
A Main Street	+9+14	+8	54.41	0.61	
D Muni Income	+1+2	+2	12.07	0.01	
A- Rising Div	+8+12	+9	24.94	0.19	
D RO Muni Opp	+1+4	+3	6.92	0.02	
D- Ro NY Mun	+1+3	+3	15.44	0.04	
A- S&P 500 Idx	+8+13	+10	54.75	0.56	
A- SC Value	+8+17	+11	21.86	0.20	
A- SP MLP AI	+12+14	+4	7.08	0.00	
A- SP MLP In	+11+12	+6	5.57	0.01	
<b>Invesco Funds P</b>					
\$2.6 bil 800-959-4246					
B Summit	+14+20	+11	25.90n	0.45	
<b>Invesco Funds Y</b>					
\$28.5 bil 800-959-4246					
E Dev Mkt	+0+5	0	38.58	0.27	
C- OppentlGr	+6+12	+6	37.69	0.66	
A- SP MLP SI	+9+11	+6	8.30	0.02	
<b>Ivy Funds</b>					
\$28.3 bil 800-923-3355					
A- Core Equity	+10+15	+10	16.71	0.19	
A- GblI Growth	+10+14	+7	34.40	0.36	
A- LargeCapGro	+8+11	+14	35.31	0.35	
C- MidCapGro	+7+15	+10	32.35	0.38	
A- Science&Tec	+18+26	+11	53.97	1.11	
A- Value Fund	+5+9	+6	17.30	0.05	
<b>-J-K-L-</b>					
<b>Janus Henderson C</b>					
\$27.8 bil 877-335-2687					
B Balanced	+6+9	+6	44.15	0.35	
<b>Janus Henderson S</b>					
\$27.8 bil 877-335-2687					
A- Forty	+12+17	+12	47.81	0.59	
<b>JHF III DivSyl</b>					
\$33.0 bil 888-972-8696					
A- DS Val	+18+18	+8	23.93	0.20	
A DVMC	+6+13	+8	29.11	0.24	
<b>JHITFundCapGrd</b>					
\$2.8 bil 800-225-5291					
A- HancockFdm	+5+9	+10	65.44	0.64	
<b>John Hancock</b>					
\$23.9 bil 800-525-5291					
A HancockBond	+0+2	+1	13.50	0.02	
A HancockClsc	+3+9	+7	35.91	0.27	
A Cap Ap	+15+20	+13	15.96	0.27	
A- GSYd	+5+9	+5	11.34	0.08	
D- Intt	+7+11	+5	26.39	0.19	
<b>John Hancock Class 1</b>					
\$23.6 bil 800-344-1029					
A- BC Gro	+13+17	+9	53.81	0.85	
B- MM Ls Ag	+6+12	+7	13.92	0.13	
C- MM Ls Bl	+4+8	+5	12.96	0.08	
B- MM Ls Gr	+5+10	+6	13.55	0.11	
<b>John Hancock Funds A</b>					
\$16.0 bil 800-225-5291					
B- HancockBala	+5+9	+6	27.55	0.23	
<b>JPMorgan Class</b>					
\$47.6 bil 800-480-4111					
C- Inv Bal	+4+7	+4	15.63	0.10	
B- Inv Cvsr Gr	+2+5	+2	12.38	0.05	
B- Inv Gr&Inc	+5+9	+6	18.87	0.15	
B- Inv Gr&Inc	+5+9	+6	18.87	0.15	
B- Inv Gr&Inc	+5+9	+6	18.87	0.15	
A- Int Val	+5+8	+3	13.73	0.13	
A US Value	+5+10	+8	73.35	0.44	
<b>JPMorgan Class 1</b>					
\$95.6 bil 800-480-4111					
A- Equity Idx	+8+13	+11	77.50	0.80	
A- Equity Inc	+4+9	+8	23.86	0.12	
A- Gro Advrtg	+13+18	+15	36.70	0.53	
A- LgCap Gro	+16+20	+15	69.57	1.08	
A- LgCap Val	+4+10	+9	19.64	0.20	
C- MidCap Gro	+9+16	+10	50.75	0.46	
C- SmCp Eqty	+4+11	+6	56.01	0.48	
A- US Eq	+9+14	+12	23.18	0.26	
A US LCC	+12+16	+12	19.49	0.24	
A Val Advrtg	+5+11	+7	37.38	0.19	
<b>JPMorgan Class 2</b>					
\$7.1 bil 800-480-4111					
A- MidCap Val	+6+11	+7	37.96	0.24	
<b>JPMorgan R Class</b>					
\$55.5 bil 800-480-4111					
E Core Bond	+0+2	+1	10.23	0.01	
D- Core Pl Bd	+0+2	+1	7.21	0.02	
C High Yield	+1+4	+2	6.42	0.01	
D- Mgr Secs	+0+2	+1	10.11	0.02	
D- Sh Dur Ind	+1+2	+1	10.71	0.02	
A US Res EnE	+9+13	+12	40.19	0.42	
<b>Laudus Funds</b>					
\$2.1 bil 800-648-5300					
A SelectLCap	+13+18	+11	23.99n	0.35	
<b>Lazard Instl</b>					
\$16.3 bil 800-823-6300					
C- Emg Mkt Eq	+3+9	+2	17.73	0.16	
A- GblStdfnfr	+3+3	+6	15.69	0.14	
C- Int Str Eq	+6+12	+4	16.47	0.16	
<b>Legg Mason I</b>					
\$4.6 bil 877-721-1926					
C- Intl Gro	+9+14	+6	66.50	1.09	
A Value Trust	+5+11	+10	122.29	1.25	
<b>Leuthold Funds</b>					
\$64.4 mil 800-273-6886					
A- Core Inv	+5+9	+6	22.39	0.16	
<b>Loomis Sayles Fds</b>					
\$8.0 bil 800-633-3330					
D- Bond	+1+4	+1	11.64	0.03	
A- SCV	+4+11	+7	23.16	0.20	

36 Mo Performance Rating   Fund	YTD % Chg	12M % Chg	5 Yr % Chg	Net Asset Value	NAV
<b>Lord Abbett A</b>					
\$39.6 bil 888-522-2388					
A Affilted	+8+13	+5	18.13	0.10	
A- Div Gro	+9+13	+9	21.18	0.18	
A Fund Eq	+9+14	+6	14.49	0.12	
D- Hl Muni	+2+4	+2	10.87	0.02	
D- Intl TrF	+1+2	+1	10.29	0.02	
A MidCp Stk	+8+14	+6	34.67	0.34	
D- Natl TF	+1+3	+2	10.54	0.02	
<b>Lord Abbett I</b>					
\$44.9 bil 888-522-2388					
D- Bond Deb	+1+4	+1	7.06	0.01	
B- Flt Rte	+2+3	+2	8.18	0.01	
D- Sh Dur	+1+2	+1	3.85	0.01	
<b>-M-N-O-</b>					
<b>MainStay Fds A</b>					
\$12.4 bil 800-624-6782					
C- MK HY CB	+1+3	+1	5.16	0.01	
A- WMC End C	+8+14	+9	37.08	0.38	
A- WMC Val	+3+7	+8	28.55	0.14	
A- Winstw LCG	+13+18	+11	10.16	0.17	
<b>MainStay Fds I</b>					
\$3.0 bil 800-624-6782					
A- Epoch Eq	+5+10	+6	22.03	0.13	
A- S&P500 Idx	+8+13	+10	57.23	0.59	
<b>Mairs+Power</b>					
\$6.1 bil 800-304-7404					
A- &PowerGrowt	+8+13	+10	159.26n	1.56	
<b>Marsico Funds</b>					
\$4.3 bil 888-860-8686					
A- Foc	+20+23	+14	26.48n	0.49	
A- Grow	+15+19	+13	23.49n	0.40	
<b>Mass Mutual</b>					
\$3.2 bil 888-309-3539					
A Bl Ch	+12+17	+11	22.30	0.35	
D- HY Mun	+1+3	+2	8.58	0.01	
A Main SAC	+10+10	+10	25.18	0.27	
A- Main St MC	+7+12	+6	28.51	0.22	
A Main Street	+9+14	+8	54.41	0.61	
D Muni Income	+1+2	+2	12.07	0.01	
A- Rising Div	+8+12	+9	24.94	0.19	
D RO Muni Opp	+1+4	+3	6.92	0.02	
D- Ro NY Mun	+1+3	+3	15.44	0.04	
A- S&P 500 Idx	+8+13	+10	54.75	0.56	
A- SC Value	+8+17	+11	21.86	0.20	
A- SP MLP AI	+12+14	+4	7.08	0.00	
A- SP MLP In	+11+12	+6	5.57	0.01	
<b>MFS Funds I</b>					
\$56.4 bil 800-225-2606					
A Core Equity	+8+13	+9	49.18	0.48	
E Corp Bond	+0+3	0	12.32	0.02	
C- IntlIntVal	+6+10	+5	49.52	0.48	
A MassInvGro	+7+10	+11	42.03	0.45	
A Mass Inv Tr	+8+13	+9	37.13	0.32	
D Muni Income	+1+3	+1	8.22	0.01	
A Technology	+17+24	+11	61.19	1.33	
E TotalRetBnd	+0+2	0	9.47	0.01	
D TotalReturn	+2+6	+4	19.46	0.08	
<b>MFS Funds I</b>					
\$54.7 bil 800-225-2606					
A- Gro	+15+19	+12	198.58	2.95	
A- Intl Equity	+5+10	+8	34.60	0.36	
B MidCapGro	+11+16	+9	31.99	0.38	
A MidCapValue	+6+12	+8	32.49	0.29	
A Research	+8+13	+10	59.84	0.62	
A Value	+6+1				



# Bleichmar Fonti & Auld LLP Announces Proposed Class Action Settlement Involving Purchasers of Gatos Common Stock and Purchasers and Sellers of Gatos Options

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NEWS PROVIDED BY

**Bleichmar Fonti & Auld LLP →**

11 Mar, 2024, 08:00 ET

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DENVER, March 11, 2024 /PRNewswire/ --

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF COLORADO

MICHAEL BILINSKY, Individually and On  
Behalf of All Others Similarly Situated,

Plaintiff,

v.

GATOS SILVER, INC., STEPHEN ORR,  
ROGER JOHNSON, PHILIP PYLE, JANICE  
STAIRS, ALI ERFAN, IGOR GONZALES,  
KARL HANNEMAN, DAVID PEAT,  
CHARLES HANSARD, and DANIEL  
MUÑIZ QUINTANILLA,

Defendants.

Civil Action No. 1:22-cv-00453-PAB-KLM

SUMMARY NOTICE

**TO: All Persons and entities that (i) during the period from December 9, 2020 and January 25, 2022, both inclusive (the "Class Period"), purchased or otherwise acquired Gatos common stock listed on the NYSE, or, in domestic transactions, purchased or otherwise acquired publicly traded call options on Gatos common stock, and/or sold publicly traded put options on Gatos common stock, and were damaged thereby; or (ii) purchased or otherwise acquired Gatos common stock pursuant or traceable to the 2020 Registration Statement or the 2021 Registration Statement, in domestic transactions or on the NYSE, and were damaged thereby (the "Settlement Class").**

**THIS NOTICE WAS AUTHORIZED BY THE COURT. IT IS NOT A LAWYER SOLICITATION. PLEASE READ THIS NOTICE CAREFULLY AND IN ITS ENTIRETY. YOUR RIGHTS WILL BE AFFECTED BY A CLASS ACTION LAWSUIT PENDING IN THIS COURT.**

YOU ARE HEREBY NOTIFIED, pursuant to an Order of the United States District Court for the District of Colorado (the "Court") and Rule 23 of the Federal Rules of Civil Procedure, that a hearing will be held on May 31, 2024, at 10:00 a.m. (Mountain Time), before the Honorable Philip A. Brimmer, at the Alfred A. Arraj United States Courthouse, in Courtroom A701, 901 19th Street, Denver, CO 80294, for the purpose of determining: (1) whether the proposed settlement of the claims in the above-captioned litigation (the "Litigation") for the sum of \$21,000,000 in cash (the "Settlement") should be approved by the Court as fair, reasonable, and adequate; (2) whether a Settlement Class should be certified for purposes of the Settlement; (3) whether, thereafter, this Litigation should be dismissed with prejudice pursuant to the terms and conditions set forth in the Amended Stipulation of Settlement dated September 12, 2023 (the "Stipulation"); (4) whether the proposed Plan of Allocation is fair, reasonable, and adequate and therefore should be approved; and (5) the reasonableness of the application of Lead Counsel for the payment of attorneys' fees and expenses incurred in connection with this Litigation together with the interest earned thereon (and any payment to Plaintiffs pursuant to the Private Securities Litigation Reform Act of 1995 in connection with their representation of the Settlement Class). The Court may change the date of this hearing, or hold it remotely, without providing another notice. You do NOT need to attend the hearing to receive a distribution from the Net Settlement Fund.



The Litigation has been preliminarily certified as a class action on behalf of a Settlement Class of all Persons or entities that (a) from December 9, 2020 through January 25, 2022, both inclusive, purchased or otherwise acquired Gatos common stock listed on the NYSE, or, in domestic transactions, purchased or otherwise acquired publicly traded call options on Gatos common stock or sold publicly traded put options on Gatos common stock, and were damaged thereby; or (b) in domestic transactions or on the NYSE, purchased or otherwise acquired Gatos common stock pursuant or traceable to the 2020 Registration Statement or the 2021 Registration Statement, and were damaged thereby, except for certain Persons or entities excluded from the Settlement Class, as defined in the full Long-Form Notice of Pendency and Proposed Settlement of Class Action ("Long-Form Notice"), which is available as described below. If the Settlement is approved, it will resolve all claims in the Litigation. Capitalized terms that are not otherwise defined herein shall have the meanings ascribed to them in the Long-Form Notice and/or Stipulation.

A detailed description of the Litigation, including important information about your rights and options, is in the detailed Long-Form Notice available at [www.GatosSecuritiesLitigation.com](http://www.GatosSecuritiesLitigation.com) or by contacting the Claims Administrator at: *Gatos U.S. Securities Litigation*, Claims Administrator, P.O. Box 5768, Portland, OR 97228-5768, or 877-757-6172.

**If you are a Settlement Class Member, in order to share in the distribution of the Net Settlement Fund, you must submit a Proof of Claim and Release form ("Proof of Claim") online at [www.GatosSecuritiesLitigation.com](http://www.GatosSecuritiesLitigation.com) or by mail postmarked no later than June 19, 2024. Failure to timely submit a Proof of Claim will subject your claim to possible rejection and may preclude you from receiving any payment from the Settlement.**

If you desire to be excluded from the Settlement Class, you must submit a request for exclusion electronically submitted or postmarked by **May 5, 2024**, in the manner and form explained in the detailed Long-Form Notice referred to above. All Members of the Settlement Class who do not timely and validly request exclusion from the Settlement Class will be bound by any judgment entered in the Litigation pursuant to the terms and conditions of the Stipulation.

Any objection to the Settlement, Lead Counsel's Fee and Expense Application, and/or the proposed Plan of Allocation must be mailed or delivered to the Clerk of Court and counsel for the Parties at the addresses below such that it is received no later than **May 10, 2024**:

*Court:*

Clerk of the Court  
UNITED STATES DISTRICT COURT  
DISTRICT OF COLORADO  
Alfred A. Arraj United States Courthouse, Room A105  
901 19th Street  
Denver, CO 80294-3589

*Counsel for Plaintiffs:*

Joseph A. Fonti  
BLEICHMAR FONTI & AULD LLP  
Times Square Tower  
7 Times Square, 27th Floor  
New York, NY 10036  
**[gatossettlement@bfalaw.com](mailto:gatossettlement@bfalaw.com)**

*Counsel for Gatos and the Individual Defendants:*

Michael S. Flynn  
DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, NY 10017

*Counsel for the Underwriter Defendants:*

Audra J. Soloway  
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP  
1285 Avenue of the Americas  
New York, NY 10019

**PLEASE DO NOT CONTACT THE COURT OR THE CLERK'S OFFICE REGARDING THIS NOTICE.** If you have any questions about the Settlement, you may contact counsel for Plaintiffs at the address listed above, email [gatossettlement@bfalaw.com](mailto:gatossettlement@bfalaw.com), call (888) 879-9418, or go to the following website: [www.GatosSecuritiesLitigation.com](http://www.GatosSecuritiesLitigation.com).

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Newsletter

# Five Things You Need to Know to Start Your Day: Americas



Visitors at the "Charging Bull" statue near the New York Stock Exchange. *Photographer: Stephanie Keith/Bloomberg*

By [Sofia Horta e Costa](#)

March 11, 2024 at 6:30 AM EDT

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Good morning. The booming US stock market is making some people nervous, but maybe the Magnificent Seven aren't so expensive after all. Plus, there's a big bet riding on market calm and unstoppable crypto markets may score a win in London. Here's what people are talking about. – [Sofia Horta e Costa](#)

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## Bubble anxiety

There's so much debate over whether the US stock market is overheating that my colleagues [Alexandra Semenova](#) and [Matt Turner](#) dug into the data to see what the evidence suggests. Some of their charts [may dispel concerns of a bubble forming](#), namely one showing an equal-weighted version of the S&P 500 just hit a record

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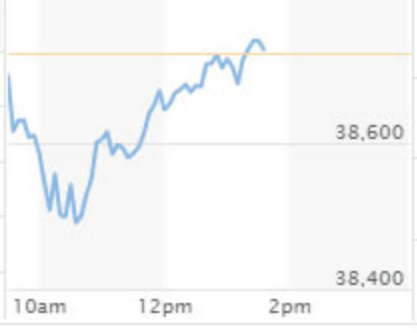
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Dow	38,661.44	-61.25	-0.16%
S&P 500	5,115.94	-7.75	-0.15%
Nasdaq	16,034.77	-50.34	-0.31%
VIX	15.55	0.81	5.50%
Gold	2,188.00	2.50	0.11%
Oil	77.91	-0.10	-0.13%



MRNA	8.5	EQT	-8.8
ALB	5.8	BLDR	-4.0
WBD	5.8	LLY	-4.0

- 12:10p BARRON'S Duolingo Stock Jumps on Upbeat Call From J.P. Morgan
- 12:09p Why gold may be set to outperform U.S. stocks
- 12:09p PICKS We're in our 70s in Boca Raton with a net worth of about \$2 million — and rental properties, Social Security and an annuity. What's next for us?
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- Bond yields mixed as uncertain jobs report gives way to CPI data
- Earnings this week will look at the shoppers hit hardest by inflation
- CPI inflation is being pushed up by gas, car insurance and housing



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- Candlesticks and supernovas: This is why action in Nvidia is a worry for market gazers
- Nvidia's stock completes dramatic reversal lower not seen in almost seven years
- This isn't a bull market — it's a 'duck' market. Here's why.
- The 'Magnificent Seven' stocks are actually undervalued vs. the rest of the market, JPMorgan says

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Reddit launches IPO at a valuation of up to \$6.4 billion

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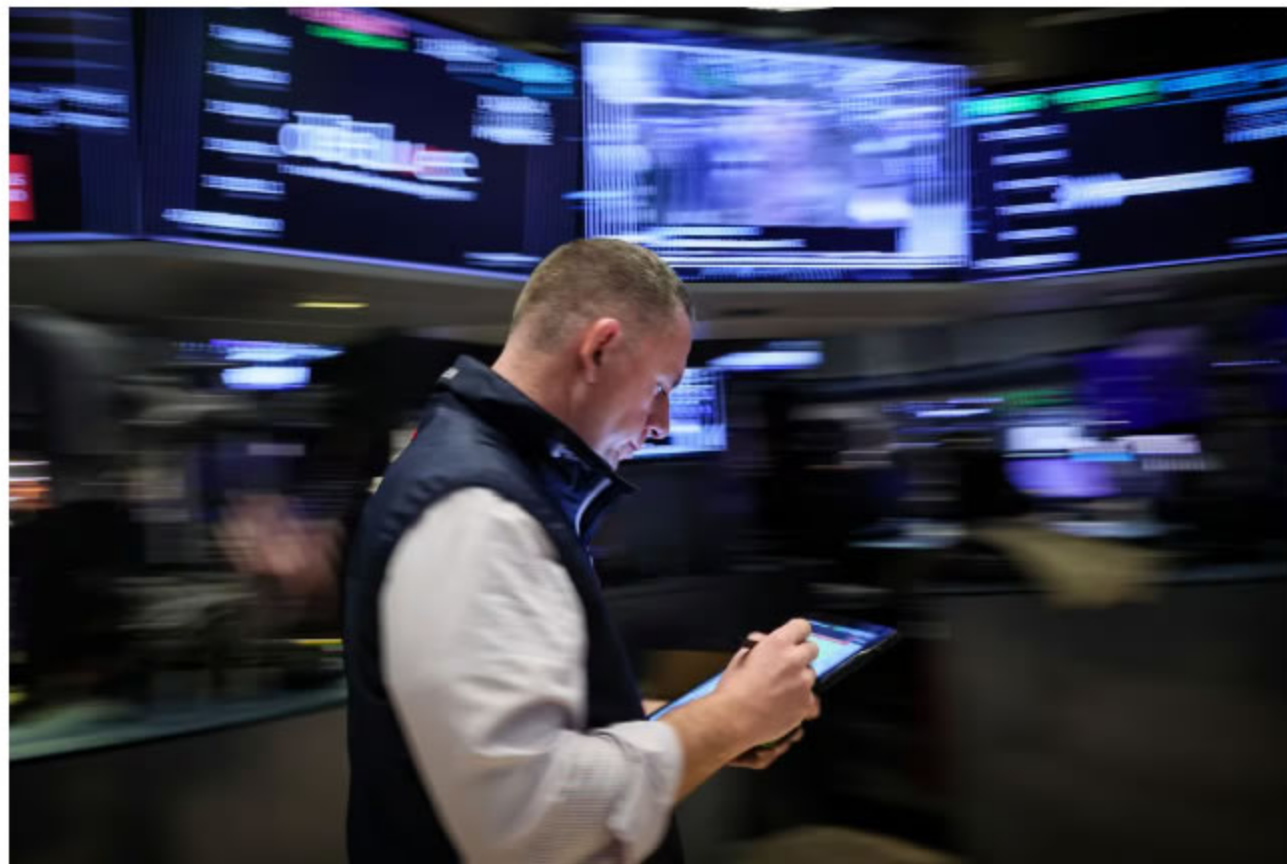
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U.S. Markets

# Wall St eases as investors await inflation data

By Bansari Mayur Kamdar and Shashwat Chauhan

March 11, 2024 11:48 AM EDT · Updated 2 hours ago



A trader works on the floor at the New York Stock Exchange (NYSE) in New York City, U.S., March 7, 2024. REUTERS/Brendan McDermid [Purchase Licensing Rights](#)



## Lithium Stock Soaring



Canadian lithium producer gains momentum with this US energy giant's entry into the market



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- Chip stocks extend losses
- Boeing down as justice dept probes MAX blowout
- Equitrans Midstream up as EQT to buy back firm
- Indexes down: Dow 0.36%, S&P 0.38%, Nasdaq 0.33%

March 11 (Reuters) - Wall Street's main stock indexes slipped on Monday, as investors awaited key inflation data this week that could offer clues about the U.S. Federal Reserve's monetary policy path following last week's mixed jobs report.

All three major U.S. stock indexes had ended the week lower on Friday, with the S&P 500 and the Nasdaq coming off record highs as high-flying chip stocks fell and a [labor market report](#) showed more new jobs than expected, while the unemployment rate rose unexpectedly.

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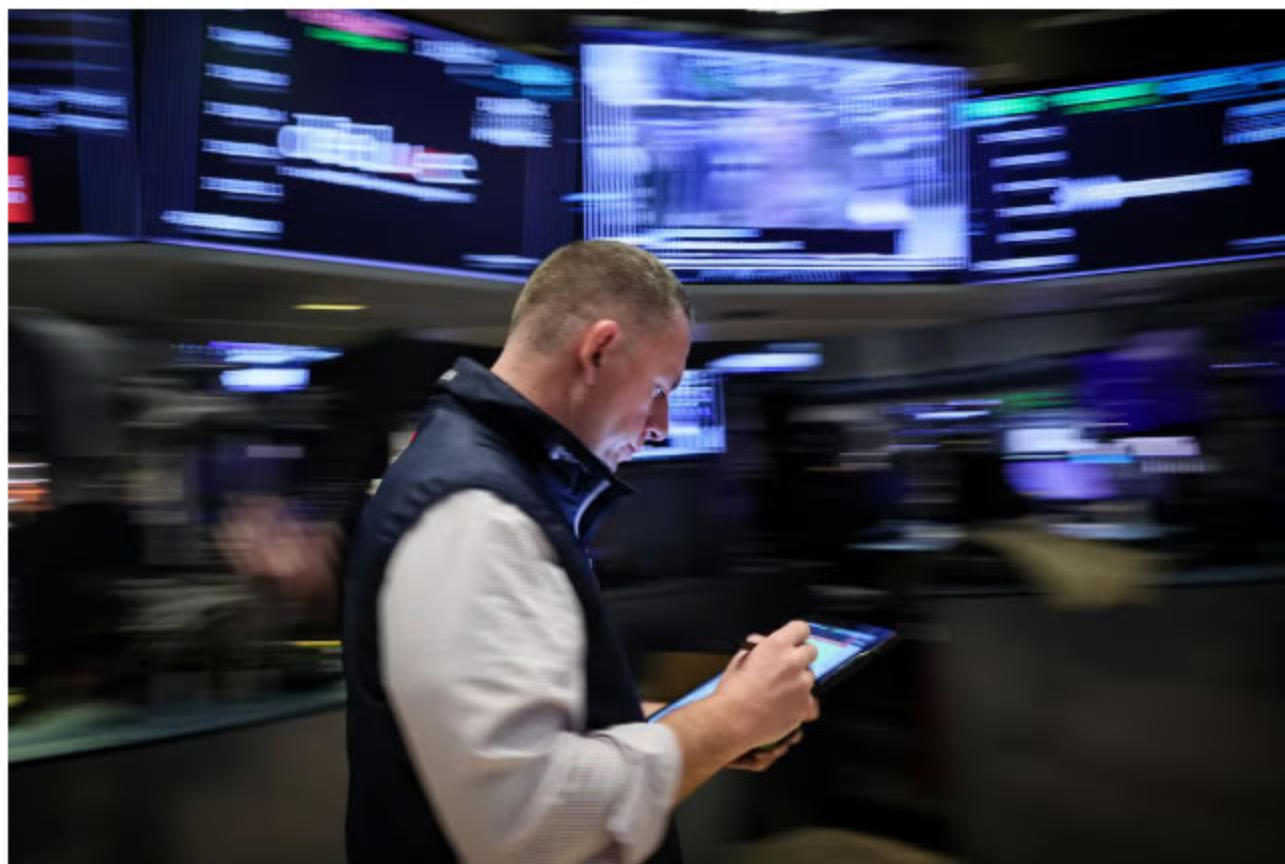
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U.S. Markets

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Companies

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<b>DJIA</b> ▲ 38,741.46 +18.77 +0.05% LAST   1:36:02 PM EDT	<b>S&amp;P 500</b> ▼ 5,117.94 -5.75 -0.11% LAST   1:36:02 PM EDT	<b>NASDAQ</b> ▼ 16,053.68 -31.43 -0.20% LAST   1:36:02 PM EDT	<b>RUSS 2K*</b> ▼ 2,071.42 -11.30 -0.54% LAST   1:21:00 PM EDT	<b>VIX</b> ▲ 15.25 +0.51 +3.46% LAST   1:36:01 PM EDT
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S&P 500 inches lower ahead of latest inflation data

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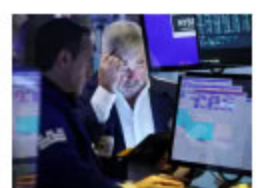
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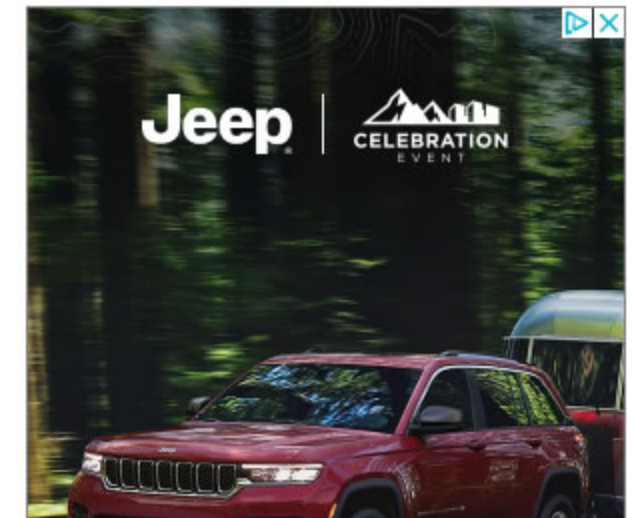


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Although credit cards were invented in the early 1900s, credit cards as we know them didn't go into effect until over 60 years later.



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You can earn Companion Pass through February 2025 with a Southwest Airlines credit card welcome offer. Before the offer expires, learn how to get it — and which Southwest card...



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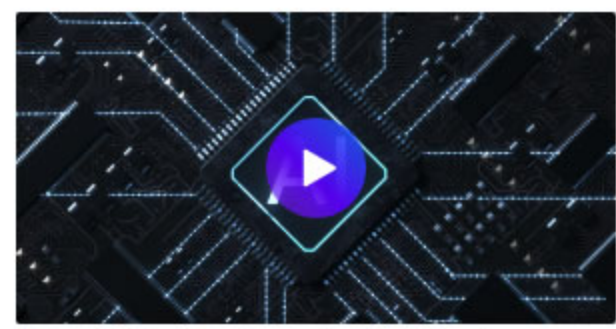
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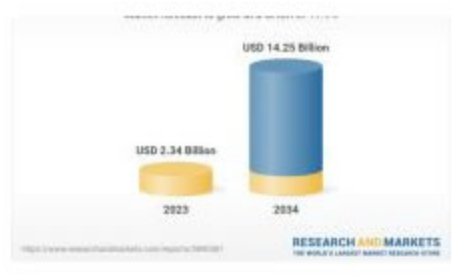
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All Events Earnings Stock Splits IPOs Economic Events

Events Calendar for: Mar 10, 2024 - Mar 16, 2024

10 Mar Sun	11 Mar Mon	12 Mar Tues	13 Mar Wed	14 Mar Thu	15 Mar Fri	16 Mar Sat
32 Economic Ev...	383 Earnings 28 Stock Splits 2 IPO Pricings 51 Economic Ev...	186 Earnings 6 Stock Splits 60 Economic E...	165 Earnings 9 Stock Splits 63 Economic E...	251 Earnings 5 Stock Splits 81 Economic Ev...	70 Earnings 12 Stock Splits 72 Economic Ev...	



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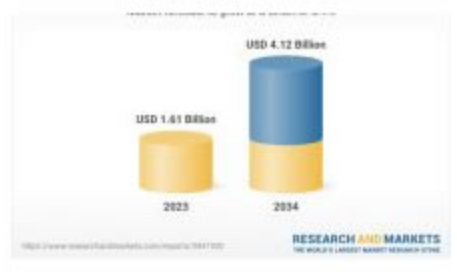
Global Metagenomics Sequencing Market Global Metagenomics Sequencing Market Dublin, March 11, 2024 (GLOBE NEWSWIRE) -- The "Global Metagenomics Sequencing Market..."



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Drivers \$0 Down Payment Auto Insurance



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**Global Robotic Prosthetics Market 10 Year Forecast Report 2024-2034, by Product Type, Technology Prosthetics, End User and Region**

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On February 20, 2023, a hearing panel of the Canadian Investment Regulatory Organization (CIRO) held a hearing under the Investment Dealer and Partially Consolidated Rules and...



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A fascinating report has just been published in the Journal of the American Heart Association, and it has an urgent message for the over-60s.



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James Cleverly hosted the event at Lancaster House.

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If you purchased Gatos common stock or traded in Gatos options between December 9, 2020 and January 25, 2022,



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Market Cap	Market Weight	Industries	Companies
8.494T	14.58%	15	1442

● Financial Services ● S&P 500 <sup>^GSPC</sup>

1D 5D 3M 6M YTD 1Y 5Y All

↗ Advanced Chart



### Day Return

Sector S&P 500  
+ 0.11% - 0.23%

### YTD Return

Sector S&P 500  
+ 6.14% + 7.17%

### 1-Year Return

Sector S&P 500  
+ 23.81% + 32.37%

### 3-Year Return

Sector S&P 500  
+ 13.74% + 31.11%

### 5-Year Return

Sector S&P 500  
+ 55.59% + 83.66%

Note: Sector performance is calculated based on the previous closing price of all sector constituents

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US Europe Asia Rates Commo

#### S&P 500

5,111.33  
-12.36 (-0.24%)

#### Dow 30

38,711.56  
-11.13 (-0.03%)

#### Nasdaq

16,022.26  
-62.85 (-0.39%)

#### Russell 2000

2,072.41  
-10.30 (-0.49%)

#### Crude Oil

77.84  
-0.17 (-0.22%)

#### Gold

2,186.10  
+0.60 (+0.03%)

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### TRENDING TICKERS

**META** 484.26  
Meta Platforms, Inc. -21.69 (-4.29%)

**MSTR** 1,626.86  
MicroStrategy Inc... +201.27 (+14.12%)

**BA** 192.00  
The Boeing Company -6.49 (-3.27%)

**MRNA** 112.07

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Market Cap	Market Weight	Industries	Companies
<b>8.494T</b>	<b>14.58%</b>	<b>15</b>	<b>1442</b>

● Financial Services ● S&P 500 ^GSPC

1D 5D 3M 6M YTD 1Y 5Y All

↗ Advanced Chart ⚙



Day Return	YTD Return	1-Year Return	3-Year Return	5-Year Return
Sector: +0.11% S&P 500: -0.23%	Sector: +6.14% S&P 500: +7.17%	Sector: +23.81% S&P 500: +32.37%	Sector: +13.74% S&P 500: +31.11%	Sector: +55.59% S&P 500: +83.66%

Note: Sector performance is calculated based on the previous closing price of all sector constituents

🔍 Quote Lookup

📶 U.S. markets close in 2h 13m

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## MARKETS

<b>US</b> Europe Asia Rates Commo	
<b>S&amp;P 500</b> 5,111.33 -12.36 (-0.24%)	<b>Dow 30</b> 38,711.56 -11.13 (-0.03%)
<b>Nasdaq</b> 16,022.26 -62.85 (-0.39%)	<b>Russell 2000</b> 2,072.41 -10.30 (-0.49%)
<b>Crude Oil</b> 77.84 -0.17 (-0.22%)	<b>Gold</b> 2,186.10 +0.60 (+0.03%)

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## TRENDING TICKERS

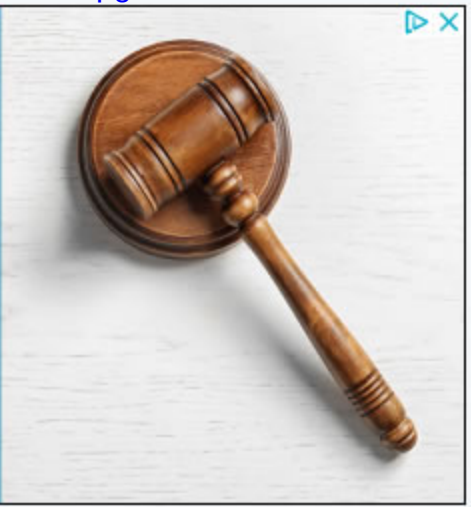
<b>META</b>	484.26
Meta Platforms, Inc	21.60 (+4.20%)

SELECT SECTOR **S&P 500** Risks & Definitions



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### MARKETS

US Europe Asia Rates Commo

<b>S&amp;P 500</b> 5,113.32 <span>-10.37 (-0.20%)</span>	<b>Dow 30</b> 38,722.03 <span>-0.66 (-0.00%)</span>
<b>Nasdaq</b> 16,029.86 <span>-55.25 (-0.34%)</span>	<b>Russell 2000</b> 2,072.07 <span>-10.64 (-0.51%)</span>
<b>Crude Oil</b> 77.87 <span>-0.14 (-0.18%)</span>	<b>Gold</b> 2,187.30 <span>+1.80 (+0.08%)</span>

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### TRENDING TICKERS

<b>META</b> Meta Platforms, Inc.	485.03 <span>-20.92 (-4.13%)</span>
<b>MSTR</b> MicroStrategy In...	1,626.50 <span>+200.91 (+14.09%)</span>
<b>BA</b> The Boeing Company	191.73 <span>-6.76 (-3.41%)</span>
<b>MRNA</b> Moderna, Inc.	112.63 <span>+9.60 (+9.32%)</span>
<b>XRP-USD</b> XRP USD	0.72 <span>+0.11 (+17.56%)</span>